

Schwarz Beteiligungs GmbH in Retail

August 2024

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COMPETITIVE POSITIONING

Schwarz Group holds steady as the world's ninth-largest retailer by sales from 2020 to 2023

Schwarz Group's most serious rival is Aldi Group, another Germany-based grocery operator

Key brands

Schwarz Group focuses heavily on the growth of its Lidl hard discounter brand

Schwarz Group's core European markets are expected to continue driving its sales growth

STORE-BASED AND DIGITAL STRATEGY

Schwarz Group's store-based grocery retail strategy is tilted heavily towards Europe

Lidl stores are designed to reduce operational costs and showcase private label goods

The typical Kaufland store is designed to be a destination for one-stop weekly shopping

Schwarz Group is focusing on overseas expansions and strengthening its store network

Schwarz Group struggles to compete with Aldi in the US

The Lidl Plus and myLidl apps are key to Lidl's digital strategy

Schwarz Group's current e-commerce strategy is focused on its Kaufland Global Marketplace

SUSTAINABILITY INITIATIVES

Schwarz Group maintains a commitment to sustainability

Schwarz Group's REmove initiatives are examples of its commitment to sustainability

PRIVATE LABEL STRATEGY

"High quality. Low prices."

Vemondo, Lidí's vegan private label brand, has expanded to great success in recent years

OUTLOOK

Key trends that will impact Schwarz Group over the next five years

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Projected company sales: FAQs (1/2) Projected company sales: FAQs (2/2)

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