

Cider/Perry in Hungary

June 2025

Table of Contents

Cider/Perry in Hungary - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cider struggles to find its place in Hungary's drinking culture Somersby dominates an underdeveloped competitive landscape Off-trade dominance shapes the distribution landscape for cider

PROSPECTS AND OPPORTUNITIES

Expanding the market: innovation and education will be essential

Opening towards non-alcoholic and sugar-free options to broaden the user base

Adopting global trends through locally inspired innovations

CATEGORY DATA

Table 1 - Sales of Cider/Perry: Total Volume 2019-2024

Table 2 - Sales of Cider/Perry: Total Value 2019-2024

Table 3 - Sales of Cider/Perry: % Total Volume Growth 2019-2024

Table 4 - Sales of Cider/Perry: % Total Value Growth 2019-2024

Table 5 - Sales of Cider/Perry by Off-trade vs On-trade: Volume 2019-2024

Table 6 - Sales of Cider/Perry by Off-trade vs On-trade: Value 2019-2024

Table 7 - Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2019-2024

Table 8 - Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2019-2024

Table 9 - GBO Company Shares of Cider/Perry: % Total Volume 2020-2024

Table 10 - NBO Company Shares of Cider/Perry: % Total Volume 2020-2024

Table 11 - LBN Brand Shares of Cider/Perry: % Total Volume 2021-2024

Table 12 - Forecast Sales of Cider/Perry: Total Volume 2024-2029

Table 13 - Forecast Sales of Cider/Perry: Total Value 2024-2029

Table 14 - Forecast Sales of Cider/Perry: % Total Volume Growth 2024-2029

Table 15 - Forecast Sales of Cider/Perry: % Total Value Growth 2024-2029

Alcoholic Drinks in Hungary - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

TAXATION AND DUTY LEVIES

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEYNEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 16 - Retail Consumer Expenditure on Alcoholic Drinks 2019-2024

MARKET DATA

- Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2019-2024
- Table 18 Sales of Alcoholic Drinks by Category: Total Value 2019-2024
- Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2019-2024
- Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2019-2024
- Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2024
- Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2024
- Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2024
- Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2024
- Table 25 GBO Company Shares of Alcoholic Drinks: % Total Volume 2020-2024
- Table 26 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2019-2024
- Table 27 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2024
- Table 28 Forecast Sales of Alcoholic Drinks by Category: Total Volume 2024-2029
- Table 29 Forecast Sales of Alcoholic Drinks by Category: Total Value 2024-2029
- Table 30 Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2024-2029
- Table 31 Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cider-perry-in-hungary/report.