

# Wine in Spain

June 2025

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## Wine in Spain - Category analysis

## **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Wine consumption continues to decline in Spain Wineries look for innovation to maintain the interest of consumers On-trade environment benefits from increase in tourism and Spanish culture of socialisng outside the home

#### PROSPECTS AND OPPORTUNITIES

Non alcoholic wine is set to grow in the forecast period Wine producers facing challenges to adapt to changing consumer preferences Key roles for sustainability and technology in the future of Spain's wine industry

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## Alcoholic Drinks in Spain - Industry Overview

## EXECUTIVE SUMMARY

Alcoholic drinks in 2024: The big picture 2024 key trends Competitive landscape Retail developments On-trade vs off-trade split What next for alcoholic drinks?

## MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

## TAXATION AND DUTY LEVIES

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Contraband/parallel trade Duty free Cross-border/private imports

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## SOURCES

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