

Supermarkets in Brazil

February 2025

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Supermarkets in Brazil - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Inflation on necessities boosts value sales of supermarkets The entry of private equity into food retail The alignment of strategies of the main players in supermarkets provides room for the growth of regional chains

PROSPECTS AND OPPORTUNITIES

Supermarkets expected to see stable growth in the forecast period Mergers and acquisitions likely over the forecast period 2024-2029 Players in supermarkets will need to reinvent their brands to survive

CHANNEL DATA

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Retail in Brazil - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture Mergers and acquisitions by strong companies impact retailing in 2024 Warehouse clubs increase their revenue What next for retail?

OPERATING ENVIRONMENT

Informal retail Opening hours for physical retail Summary 1 - Standard Opening Hours by Channel Type 2024 Seasonality Carnival Consumer Day Mother's Day Father's Day Client Day Client Day Children's Day Black Friday and Cyber Monday Christmas Summer Back to school

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