

Direct Selling in Brazil

February 2025

Table of Contents

Direct Selling in Brazil - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Beauty and personal care leads direct selling in 2024 Natura&Co divests The Body Shop and AESOP Multi-brand sales representatives grow

PROSPECTS AND OPPORTUNITIES

Growth in formal employment could impact direct selling in the short term A move into other channels, especially for players in beauty and personal care Relationship-based sales set to continue, but adapt

CHANNEL DATA

Table 1 - Direct Selling by Product: Value 2019-2024Table 2 - Direct Selling by Product: % Value Growth 2019-2024Table 3 - Direct Selling GBO Company Shares: % Value 2020-2024Table 4 - Direct Selling GBN Brand Shares: % Value 2021-2024Table 5 - Direct Selling Forecasts by Product: Value 2024-2029Table 6 - Direct Selling Forecasts by Product: % Value Growth 2024-2029

Retail in Brazil - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture Mergers and acquisitions by strong companies impact retailing in 2024 Warehouse clubs increase their revenue What next for retail?

OPERATING ENVIRONMENT

Informal retail Opening hours for physical retail Summary 1 - Standard Opening Hours by Channel Type 2024 Seasonality Carnival Consumer Day Mother's Day Father's Day Client Day Client Day Children's Day Black Friday and Cyber Monday Christmas Summer Back to school

MARKET DATA

Table 7 - Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2019-2024
Table 8 - Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2019-2024
Table 9 - Sales in Retail Offline by Channel: Value 2019-2024
Table 10 - Sales in Retail Offline by Channel: % Value Growth 2019-2024
Table 11 - Retail Offline Outlets by Channel: Units 2019-2024
Table 12 - Retail Offline Outlets by Channel: % Unit Growth 2019-2024
Table 13 - Sales in Retail E-Commerce by Product: Value 2019-2024

Table 14 - Sales in Retail E-Commerce by Product: % Value Growth 2019-2024 Table 15 - Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024 Table 16 - Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024 Table 17 - Sales in Grocery Retailers by Channel: Value 2019-2024 Table 18 - Sales in Grocery Retailers by Channel: % Value Growth 2019-2024 Table 19 - Grocery Retailers Outlets by Channel: Units 2019-2024 Table 20 - Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024 Table 21 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024 Table 22 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024 Table 23 - Sales in Non-Grocery Retailers by Channel: Value 2019-2024 Table 24 - Sales in Non-Grocery Retailers by Channel: % Value Growth 2019-2024 Table 25 - Non-Grocery Retailers Outlets by Channel: Units 2019-2024 Table 26 - Non-Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024 Table 27 - Retail GBO Company Shares: % Value 2020-2024 Table 28 - Retail GBN Brand Shares: % Value 2021-2024 Table 29 - Retail Offline GBO Company Shares: % Value 2020-2024 Table 30 - Retail Offline GBN Brand Shares: % Value 2021-2024 Table 31 - Retail Offline LBN Brand Shares: Outlets 2021-2024 Table 32 - Retail E-Commerce GBO Company Shares: % Value 2020-2024 Table 33 - Retail E-Commerce GBN Brand Shares: % Value 2021-2024 Table 34 - Grocery Retailers GBO Company Shares: % Value 2020-2024 Table 35 - Grocery Retailers GBN Brand Shares: % Value 2021-2024 Table 36 - Grocery Retailers LBN Brand Shares: Outlets 2021-2024 Table 37 - Non-Grocery Retailers GBO Company Shares: % Value 2020-2024 Table 38 - Non-Grocery Retailers GBN Brand Shares: % Value 2021-2024 Table 39 - Non-Grocery Retailers LBN Brand Shares: Outlets 2021-2024 Table 40 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2024-2029 Table 41 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2024-2029 Table 42 - Forecast Sales in Retail Offline by Channel: Value 2024-2029 Table 43 - Forecast Sales in Retail Offline by Channel: % Value Growth 2024-2029 Table 44 - Forecast Retail Offline Outlets by Channel: Units 2024-2029 Table 45 - Forecast Retail Offline Outlets by Channel: % Unit Growth 2024-2029 Table 46 - Forecast Sales in Retail E-Commerce by Product: Value 2024-2029 Table 47 - Forecast Sales in Retail E-Commerce by Product: % Value Growth 2024-2029 Table 48 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029 Table 49 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029 Table 50 - Forecast Sales in Grocery Retailers by Channel: Value 2024-2029 Table 51 - Forecast Sales in Grocery Retailers by Channel: % Value Growth 2024-2029 Table 52 - Forecast Grocery Retailers Outlets by Channel: Units 2024-2029 Table 53 - Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029 Table 54 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029 Table 55 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029 Table 56 - Forecast Sales in Non-Grocery Retailers by Channel: Value 2024-2029 Table 57 - Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2024-2029 Table 58 - Forecast Non-Grocery Retailers Outlets by Channel: Units 2024-2029 Table 59 - Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029

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SOURCES

Summary 2 - Research Sources

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