

# Appliances and Electronics Specialists in Saudi Arabia

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## Appliances and Electronics Specialists in Saudi Arabia - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Appliances and electronics specialists post steady growth Competitive landscape evolves with new partnership deals Competition intensifies with e-commerce retailers

## PROSPECTS AND OPPORTUNITIES

Appliances and electronics specialists will benefit from changes in socio-economic conditions Focus on retail experiences to create competitive advantage Alat initiative is set to strengthen supply chain

#### CHANNEL DATA

Table 1 - Appliances and Electronics Specialists: Value Sales, Outlets and Selling Space 2019-2024
Table 2 - Appliances and Electronics Specialists: Value Sales, Outlets and Selling Space: % Growth 2019-2024
Table 3 - Appliances and Electronics Specialists GBO Company Shares: % Value 2020-2024
Table 4 - Appliances and Electronics Specialists GBN Brand Shares: % Value 2021-2024
Table 5 - Appliances and Electronics Specialists LBN Brand Shares: Outlets 2021-2024
Table 6 - Appliances and Electronics Specialists Forecasts: Value Sales, Outlets and Selling Space 2024-2029
Table 7 - Appliances and Electronics Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029

# Retail in Saudi Arabia - Industry Overview

# EXECUTIVE SUMMARY

Retail in 2024: The big picture Mergers and acquisitions reshape the competitive landscape Retail e-commerce is developing at considerable speed What next for retail?

# OPERATING ENVIRONMENT

Informal retail Opening hours for physical retail Summary 1 - Standard Opening Hours by Channel Type 2024 Seasonality Ramadan and Eid-al Fitr National day Back to school White Friday

#### MARKET DATA

Table 8 - Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2019-2024Table 9 - Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2019-2024Table 10 - Sales in Retail Offline by Channel: Value 2019-2024Table 11 - Sales in Retail Offline by Channel: % Value Growth 2019-2024Table 12 - Retail Offline Outlets by Channel: Units 2019-2024Table 13 - Retail Offline Outlets by Channel: % Unit Growth 2019-2024Table 14 - Sales in Retail E-Commerce by Product: Value 2019-2024Table 15 - Sales in Retail E-Commerce by Product: % Value Growth 2019-2024Table 16 - Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024Table 17 - Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024Table 18 - Sales in Grocery Retailers by Channel: Value 2019-2024Table 19 - Sales in Grocery Retailers by Channel: Value 2019-2024

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