

Bottled Water in Switzerland

December 2024

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Bottled Water in Switzerland - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Bottled water gets a boost in 2024, thanks to hot weather and health and wellness trend Functional bottled water benefits from innovative product launches Strong performance of private label allows Migros to retain the lead in 2024

PROSPECTS AND OPPORTUNITIES

Stagnation forecast as bottled water faces maturity and ongoing competition from other soft drinks categories Premiumisation will help maintain current value growth, albeit at a low level Supermarkets' private label lines will continue to represent the largest percentage of sales

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