



Vacuum Cleaners in Mexico

December 2023

Table of Contents

Vacuum Cleaners in Mexico - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Growth curbed by lack of consumer interest
Robotic vacuum cleaners keep on rising
Competition intensifies, encouraging a wider variety of more affordable products

PROSPECTS AND OPPORTUNITIES

Positive growth to continue, with wealthier consumers driving demand for smart cleaners
Investment and innovation in robotic vacuum cleaners expected to increase
Competition set to intensify as players woo consumers with advanced technology

CATEGORY DATA

Table 1 - Sales of Vacuum Cleaners by Category: Volume 2018-2023
Table 2 - Sales of Vacuum Cleaners by Category: Value 2018-2023
Table 3 - Sales of Vacuum Cleaners by Category: % Volume Growth 2018-2023
Table 4 - Sales of Vacuum Cleaners by Category: % Value Growth 2018-2023
Table 5 - Sales of Robotic Vacuum Cleaners by Smart Appliances: % Volume 2019-2023
Table 6 - NBO Company Shares of Vacuum Cleaners: % Volume 2019-2023
Table 7 - LBN Brand Shares of Vacuum Cleaners: % Volume 2020-2023
Table 8 - Distribution of Vacuum Cleaners by Format: % Volume 2018-2023
Table 9 - Forecast Sales of Vacuum Cleaners by Category: Volume 2023-2028
Table 10 - Forecast Sales of Vacuum Cleaners by Category: Value 2023-2028
Table 11 - Forecast Sales of Vacuum Cleaners by Category: % Volume Growth 2023-2028
Table 12 - Forecast Sales of Vacuum Cleaners by Category: % Value Growth 2023-2028

Consumer Appliances in Mexico - Industry Overview

EXECUTIVE SUMMARY

Consumer appliances in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
What next for consumer appliances?

MARKET INDICATORS

Table 13 - Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024
Table 14 - Replacement Cycles of Consumer Appliances by Category 2018-2024

MARKET DATA

Table 15 - Sales of Consumer Appliances by Category: Volume 2018-2023
Table 16 - Sales of Consumer Appliances by Category: Value 2018-2023
Table 17 - Sales of Consumer Appliances by Category: % Volume Growth 2018-2023
Table 18 - Sales of Consumer Appliances by Category: % Value Growth 2018-2023
Table 19 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023
Table 20 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023
Table 21 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023
Table 22 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023
Table 23 - Sales of Small Appliances by Category: Volume 2018-2023
Table 24 - Sales of Small Appliances by Category: Value 2018-2023
Table 25 - Sales of Small Appliances by Category: % Volume Growth 2018-2023
Table 26 - Sales of Small Appliances by Category: % Value Growth 2018-2023

Table 27 - NBO Company Shares of Major Appliances: % Volume 2019-2023
Table 28 - LBN Brand Shares of Major Appliances: % Volume 2020-2023
Table 29 - NBO Company Shares of Small Appliances: % Volume 2019-2023
Table 30 - LBN Brand Shares of Small Appliances: % Volume 2020-2023
Table 31 - Distribution of Major Appliances by Format: % Volume 2018-2023
Table 32 - Distribution of Small Appliances by Format: % Volume 2018-2023
Table 33 - Forecast Sales of Consumer Appliances by Category: Volume 2023-2028
Table 34 - Forecast Sales of Consumer Appliances by Category: Value 2023-2028
Table 35 - Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028
Table 36 - Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028
Table 37 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028
Table 38 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028
Table 39 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028
Table 40 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028
Table 41 - Forecast Sales of Small Appliances by Category: Volume 2023-2028
Table 42 - Forecast Sales of Small Appliances by Category: Value 2023-2028
Table 43 - Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028
Table 44 - Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/vacuum-cleaners-in-mexico/report.