



Small Cooking Appliances in Malaysia

January 2024

Table of Contents

Small Cooking Appliances in Malaysia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Growth falls slightly in 2023, with health trends supporting demand for light fryers

Consumer price-sensitivity impacts growth

Panasonic leads as e-commerce continues to rise

PROSPECTS AND OPPORTUNITIES

Steady growth forecast for small cooking appliances, supported by home cooking trend, with coffee machines set to see further rises

Price consciousness will persist, informing innovation and bolstering e-commerce

Price sensitivity and health trends to shape progress within small cooking appliances

CATEGORY DATA

Table 1 - Sales of Small Cooking Appliances by Category: Volume 2018-2023

Table 2 - Sales of Small Cooking Appliances by Category: Value 2018-2023

Table 3 - Sales of Small Cooking Appliances by Category: % Volume Growth 2018-2023

Table 4 - Sales of Small Cooking Appliances by Category: % Value Growth 2018-2023

Table 5 - Sales of Freestanding Hobs by Format: % Volume 2018-2023

Table 6 - NBO Company Shares of Small Cooking Appliances: % Volume 2019-2023

Table 7 - LBN Brand Shares of Small Cooking Appliances: % Volume 2020-2023

Table 8 - Distribution of Small Cooking Appliances by Format: % Volume 2018-2023

Table 9 - Forecast Sales of Small Cooking Appliances by Category: Volume 2023-2028

Table 10 - Forecast Sales of Small Cooking Appliances by Category: Value 2023-2028

Table 11 - Forecast Sales of Small Cooking Appliances by Category: % Volume Growth 2023-2028

Table 12 - Forecast Sales of Small Cooking Appliances by Category: % Value Growth 2023-2028

Consumer Appliances in Malaysia - Industry Overview

EXECUTIVE SUMMARY

Consumer appliances in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 13 - Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024

Table 14 - Replacement Cycles of Consumer Appliances by Category 2018-2024

MARKET DATA

Table 15 - Sales of Consumer Appliances by Category: Volume 2018-2023

Table 16 - Sales of Consumer Appliances by Category: Value 2018-2023

Table 17 - Sales of Consumer Appliances by Category: % Volume Growth 2018-2023

Table 18 - Sales of Consumer Appliances by Category: % Value Growth 2018-2023

Table 19 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023

Table 20 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023

Table 21 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023

Table 22 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023

Table 23 - Sales of Small Appliances by Category: Volume 2018-2023

Table 24 - Sales of Small Appliances by Category: Value 2018-2023

Table 25 - Sales of Small Appliances by Category: % Volume Growth 2018-2023

Table 26 - Sales of Small Appliances by Category: % Value Growth 2018-2023

Table 27 - NBO Company Shares of Major Appliances: % Volume 2019-2023
Table 28 - LBN Brand Shares of Major Appliances: % Volume 2020-2023
Table 29 - NBO Company Shares of Small Appliances: % Volume 2019-2023
Table 30 - LBN Brand Shares of Small Appliances: % Volume 2020-2023
Table 31 - Distribution of Major Appliances by Format: % Volume 2018-2023
Table 32 - Distribution of Small Appliances by Format: % Volume 2018-2023
Table 33 - Forecast Sales of Consumer Appliances by Category: Volume 2023-2028
Table 34 - Forecast Sales of Consumer Appliances by Category: Value 2023-2028
Table 35 - Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028
Table 36 - Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028
Table 37 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028
Table 38 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028
Table 39 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028
Table 40 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028
Table 41 - Forecast Sales of Small Appliances by Category: Volume 2023-2028
Table 42 - Forecast Sales of Small Appliances by Category: Value 2023-2028
Table 43 - Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028
Table 44 - Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/small-cooking-appliances-in-malaysia/report.