

Away-From-Home Tissue and Hygiene in the US

March 2025

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Away-From-Home Tissue and Hygiene in the US - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth in AFH tissue driven by quality expectations and policy changes

Despite growth, shifting preferences in long-term care hinder growth for AFH adult incontinence

Innovative moves by established tissue players to restructure activity

PROSPECTS AND OPPORTUNITIES

Comfort will lead innovation in AFH incontinence, and return-to-work and global warming to drive growth for AFH boxed facial tissues AFH tissue and hygiene expected to witness increased mergers and acquisitions activity

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