

Menstrual Care in Turkey

March 2025

Table of Contents

Menstrual Care in Turkey - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Towels perform well, supporting robust growth, with more modern options gaining attention Players are balanced between global, local, and private label Discounters leads distribution in menstrual care, having gradually taken over from supermarkets

PROSPECTS AND OPPORTUNITIES

Menstrual care will maintain a healthy CAGR over the forecast period Premium designs and eco-friendly innovations will drive developments E-commerce expected to maintain growth, but remain comparably modest in share

CATEGORY DATA

Table 1 - Retail Sales of Menstrual Care by Category: Value 2019-2024
Table 2 - Retail Sales of Menstrual Care by Category: % Value Growth 2019-2024
Table 3 - Retail Sales of Tampons by Application Format: % Value 2019-2024
Table 4 - NBO Company Shares of Retail Menstrual Care: % Value 2020-2024
Table 5 - LBN Brand Shares of Retail Menstrual Care: % Value 2021-2024
Table 6 - Forecast Retail Sales of Menstrual Care by Category: Value 2024-2029
Table 7 - Forecast Retail Sales of Menstrual Care by Category: % Value Growth 2024-2029

Tissue and Hygiene in Turkey - Industry Overview

EXECUTIVE SUMMARY

Tissue and hygiene in 2024: The big picture 2024 key trends Competitive landscape Retail developments What next for tissue and hygiene?

MARKET INDICATORS

- Table 8 Birth Rates 2019-2024Table 9 Infant Population 2019-2024Table 10 Female Population by Age 2019-2024Table 11 Total Population by Age 2019-2024Table 12 Households 2019-2024Table 13 Forecast Infant Population 2024-2029Table 14 Forecast Female Population by Age 2024-2029Table 15 Forecast Total Population by Age 2024-2029
- Table 16 Forecast Households 2024-2029

MARKET DATA

- Table 17 Retail Sales of Tissue and Hygiene by Category: Value 2019-2024
- Table 18 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2019-2024
- Table 19 NBO Company Shares of Retail Tissue and Hygiene: % Value 2020-2024
- Table 20 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2021-2024
- Table 21 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2019-2024
- Table 22 Distribution of Retail Tissue and Hygiene by Format: % Value 2019-2024
- Table 23 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2024
- Table 24 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2024-2029
- Table 25 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/menstrual-care-in-turkey/report.