

# Fragrances in Austria

June 2025

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## Fragrances in Austria - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Diverse consumer tastes and mass fragrances supported steady growth in 2024

Coty maintained leadership through a diverse portfolio and brand innovation

Retailers enhanced physical and digital access to fragrance, fuelling category expansion

#### PROSPECTS AND OPPORTUNITIES

Sustained interest in fragrances will be supported by innovation, advertising and growing user base

Premium fragrances will outperform mass offerings through pricing, exclusivity and niche appeal

Product innovation, intense elixirs and refillable formats will shape future growth

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