



Euromonitor
International

Surface Care in the United Arab Emirates

February 2025

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

- Demand for multi-purpose cleaners surges as specialised options stagnate
- Rising demand for premium surface care in local market
- Private label remains attractive and popular among low-income consumers

PROSPECTS AND OPPORTUNITIES

- Multifunctionality to drive surface care over the forecast period
- Local players set to compete with multinationals as demand for premium options continues to grow
- Private label offers further growth potential as affordable option

CATEGORY DATA

- Table 1 - Sales of Surface Care by Category: Value 2019-2024
- Table 2 - Sales of Surface Care by Category: % Value Growth 2019-2024
- Table 3 - Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2019-2024
- Table 4 - Sales of Home Care Wipes and Floor Cleaning Systems by Category: % Value Growth 2019-2024
- Table 5 - NBO Company Shares of Surface Care: % Value 2020-2024
- Table 6 - LBN Brand Shares of Surface Care: % Value 2021-2024
- Table 7 - NBO Company Shares of Home Care Wipes and Floor Cleaning Systems: % Value 2020-2024
- Table 8 - LBN Brand Shares of Home Care Wipes and Floor Cleaning Systems: % Value 2021-2024
- Table 9 - Forecast Sales of Surface Care by Category: Value 2024-2029
- Table 10 - Forecast Sales of Surface Care by Category: % Value Growth 2024-2029

Home Care in the United Arab Emirates - Industry Overview

EXECUTIVE SUMMARY

- Home care in 2024: The big picture
- 2024 key trends
- Competitive landscape
- Retailing developments
- What next for home care?

MARKET INDICATORS

- Table 11 - Households 2019-2024

MARKET DATA

- Table 12 - Sales of Home Care by Category: Value 2019-2024
- Table 13 - Sales of Home Care by Category: % Value Growth 2019-2024
- Table 14 - NBO Company Shares of Home Care: % Value 2020-2024
- Table 15 - LBN Brand Shares of Home Care: % Value 2021-2024
- Table 16 - Penetration of Private Label in Home Care by Category: % Value 2019-2024
- Table 17 - Distribution of Home Care by Format: % Value 2019-2024
- Table 18 - Distribution of Home Care by Format and Category: % Value 2024
- Table 19 - Forecast Sales of Home Care by Category: Value 2024-2029
- Table 20 - Forecast Sales of Home Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

- Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/surface-care-in-the-united-arab-emirates/report.