

Nappies/Diapers/Pants in South Africa

April 2025

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Nappies/Diapers/Pants in South Africa - Category analysis

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2024 DEVELOPMENTS

Nappies/diapers/pants display positive growth in value terms despite tough economic climate Procter & Gamble and Kimberly-Clarke retain lead of nappies/diapers/pants

Supermarkets remains preferred distribution channel in South Africa

PROSPECTS AND OPPORTUNITIES

Nappies/diapers/pants expected to remain cornerstone of tissue and hygiene sales Rising e-commerce presence set to support sales over forecast period Sustainability and innovation set to intensify competition over forecast period

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