

Toilet Care in Malaysia

February 2025

Table of Contents

Toilet Care in Malaysia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Steady growth for toilet care, fuelled by increasing hygiene concerns

In-cistern devices are valued for round-the-clock cleaning function

Growing demand for multipurpose cleaners amid busy lifestyles

PROSPECTS AND OPPORTUNITIES

Increasing demand for sustainable toilet care solutions

Rising demand for disinfectants in cleaning routines

E-commerce sales will continue to rise, although physical stores will retain largest share of the pie

CATEGORY DATA

- Table 1 Sales of Toilet Care by Category: Value 2019-2024
- Table 2 Sales of Toilet Care by Category: % Value Growth 2019-2024
- Table 3 NBO Company Shares of Toilet Care: % Value 2020-2024
- Table 4 LBN Brand Shares of Toilet Care: % Value 2021-2024
- Table 5 Forecast Sales of Toilet Care by Category: Value 2024-2029
- Table 6 Forecast Sales of Toilet Care by Category: % Value Growth 2024-2029

Home Care in Malaysia - Industry Overview

EXECUTIVE SUMMARY

Home care in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 7 - Households 2019-2024

MARKET DATA

- Table 8 Sales of Home Care by Category: Value 2019-2024
- Table 9 Sales of Home Care by Category: % Value Growth 2019-2024
- Table 10 NBO Company Shares of Home Care: % Value 2020-2024
- Table 11 LBN Brand Shares of Home Care: % Value 2021-2024
- Table 12 Penetration of Private Label in Home Care by Category: % Value 2019-2024
- Table 13 Distribution of Home Care by Format: % Value 2019-2024
- Table 14 Distribution of Home Care by Format and Category: % Value 2024
- Table 15 Forecast Sales of Home Care by Category: Value 2024-2029
- Table 16 Forecast Sales of Home Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/toilet-care-in-malaysia/report.