

Fragrances in Portugal

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Fragrances in Portugal - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Mass and premium fragrances both drive growth as polarisation shapes sales

Leading players lose share while Procter & Gamble and Laboratorios Neum Spain have a strong year

Beauty specialists led sales, although share is lost to supermarkets

PROSPECTS AND OPPORTUNITIES

Mass fragrances is set to drive retail value growth, driven by both affordability and versatility

Aligning fragrance launches with viral moments presents an opportunity for growth and innovation

Personalisation, technology and sustainability are set to shape product innovation

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