

Air Care in Australia

February 2025

Table of Contents

Air Care in Australia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Air car benefits from growth in premium and natural scented products in 2024 Innovation in diffusers and aromatherapy gains traction The impact of inflation on the air care market

PROSPECTS AND OPPORTUNITIES

Sustainability as a cornerstone for growth Cost-saving solutions amid economic pressures Market restructuring and the role of leading brands

CATEGORY DATA

Table 1 - Sales of Air Care by Category: Value 2019-2024
Table 2 - Sales of Air Care by Category: % Value Growth 2019-2024
Table 3 - Sales of Air Care by Fragrance: Value Ranking 2022-2024
Table 4 - NBO Company Shares of Air Care: % Value 2020-2024
Table 5 - LBN Brand Shares of Air Care: % Value 2021-2024
Table 6 - Forecast Sales of Air Care by Category: Value 2024-2029
Table 7 - Forecast Sales of Air Care by Category: % Value Growth 2024-2029

Home Care in Australia - Industry Overview

EXECUTIVE SUMMARY

Home care in 2024: The big picture 2024 key trends Competitive landscape Retailing developments What next for home care?

MARKET INDICATORS

Table 8 - Households 2019-2024

MARKET DATA

- Table 9 Sales of Home Care by Category: Value 2019-2024
- Table 10 Sales of Home Care by Category: % Value Growth 2019-2024
- Table 11 NBO Company Shares of Home Care: % Value 2020-2024
- Table 12 LBN Brand Shares of Home Care: % Value 2021-2024
- Table 13 Penetration of Private Label in Home Care by Category: % Value 2019-2024
- Table 14 Distribution of Home Care by Format: % Value 2019-2024
- Table 15 Distribution of Home Care by Format and Category: % Value 2024
- Table 16 Forecast Sales of Home Care by Category: Value 2024-2029
- Table 17 Forecast Sales of Home Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research

spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/air-care-in-australia/report.