

# Sun Care in South Africa

May 2024

**Table of Contents** 

# Sun Care in South Africa - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Hybrid products offer sun protection to compete with sun care

Increasing number of local brands launch sun protection

Consumers seek sun protection that does not leave a white cast on their skin

## PROSPECTS AND OPPORTUNITIES

Sun protection to remain a key product in consumers' self-care routines

Opportunities for different formats of sunscreen

Sun care players likely to explore use of different ingredients

#### **CATEGORY DATA**

Table 1 - Sales of Sun Care by Category: Value 2018-2023

Table 2 - Sales of Sun Care by Category: % Value Growth 2018-2023

Table 3 - NBO Company Shares of Sun Care: % Value 2019-2023

Table 4 - LBN Brand Shares of Sun Care: % Value 2020-2023

Table 5 - LBN Brand Shares of Premium Adult Sun Care: % Value 2020-2023

Table 6 - Forecast Sales of Sun Care by Category: Value 2023-2028

Table 7 - Forecast Sales of Sun Care by Category: % Value Growth 2023-2028

# Beauty and Personal Care in South Africa - Industry Overview

## **EXECUTIVE SUMMARY**

Beauty and personal care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for beauty and personal care?

# MARKET DATA

Table 8 - Sales of Beauty and Personal Care by Category: Value 2018-2023

Table 9 - Sales of Beauty and Personal Care by Category: % Value Growth 2018-2023

Table 10 - GBO Company Shares of Beauty and Personal Care: % Value 2019-2023

Table 11 - NBO Company Shares of Beauty and Personal Care: % Value 2019-2023

Table 12 - LBN Brand Shares of Beauty and Personal Care: % Value 2020-2023

Table 13 - Penetration of Private Label in Beauty and Personal Care by Category: % Value 2018-2023

Table 14 - Distribution of Beauty and Personal Care by Format: % Value 2018-2023

Table 15 - Distribution of Beauty and Personal Care by Format and Category: % Value 2023

Table 16 - Forecast Sales of Beauty and Personal Care by Category: Value 2023-2028

Table 17 - Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2023-2028

## DISCLAIMER

### SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sun-care-in-south-africa/report.