

# Sun Care in Croatia

May 2025

**Table of Contents** 

#### Sun Care in Croatia - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Sun care maintains positive sales thanks to consumers' growing awareness of the need for sun protection

Nivea Sun maintains its robust lead thanks to strong reputation

Health and beauty specialists benefit from wide portfolios and in-store advice

#### PROSPECTS AND OPPORTUNITIES

Sun care will maintain a positive performance thanks to consumers' increasingly awareness of the importance of sun protection

Ongoing polarisation between mass and premium brands expected

Developments in specialist formulations expected

#### **CATEGORY DATA**

Table 1 - Sales of Sun Care by Category: Value 2019-2024

Table 2 - Sales of Sun Care by Category: % Value Growth 2019-2024

Table 3 - Sales of Sun Care by Premium vs Mass: % Value 2019-2024

Table 4 - NBO Company Shares of Sun Care: % Value 2020-2024

Table 5 - LBN Brand Shares of Sun Care: % Value 2021-2024

Table 6 - LBN Brand Shares of Premium Adult Sun Care: % Value 2021-2024

Table 7 - Forecast Sales of Sun Care by Category: Value 2024-2029

Table 8 - Forecast Sales of Sun Care by Category: % Value Growth 2024-2029

#### Beauty and Personal Care in Croatia - Industry Overview

#### **EXECUTIVE SUMMARY**

Beauty and personal care in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for beauty and personal care?

#### MARKET DATA

Table 9 - Sales of Beauty and Personal Care by Category: Value 2019-2024

Table 10 - Sales of Beauty and Personal Care by Category: % Value Growth 2019-2024

Table 11 - GBO Company Shares of Beauty and Personal Care: % Value 2020-2024

Table 12 - NBO Company Shares of Beauty and Personal Care: % Value 2020-2024

Table 13 - LBN Brand Shares of Beauty and Personal Care: % Value 2021-2024

Table 14 - Penetration of Private Label in Beauty and Personal Care by Category: % Value 2019-2024

Table 15 - Distribution of Beauty and Personal Care by Format: % Value 2019-2024

Table 16 - Distribution of Beauty and Personal Care by Format and Category: % Value 2024

Table 17 - Forecast Sales of Beauty and Personal Care by Category: Value 2024-2029

Table 18 - Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2024-2029

### DISCLAIMER

#### **SOURCES**

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sun-care-in-croatia/report.