

Cafés/Bars in the Philippines

March 2025

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Cafés/Bars in the Philippines - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Increase in consumer mobility sustains growth of café/bars Coffee industry in the Philippines faces significant challenges in 2024 Affordable coffee is on the rise, driven by grab-and-go start-ups

PROSPECTS AND OPPORTUNITIES

Players will explore new formats, helping cafés/bars to sustain growth Starbucks will continue to lead the category amid increasing competition from smaller players Convenience stores could pose a threat to coffee shops in the coming years

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DISCLAIMER

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