

# Polishes in Argentina

February 2025

**Table of Contents** 

## Polishes in Argentina - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

The economic crisis leads to a retail volume decline in all polish subcategories

Lifestyle changes lead to a reduced demand for polish products, further hampering sales

Limited brand presence leads SC Johnson & Son to maintain its strong lead in 2024

## PROSPECTS AND OPPORTUNITIES

Ongoing lifestyle changes are expected to reduce the potential for polishes

Wipe-clean furniture that mimics the appearance of wood is expected to challenge ongoing sales

There is potential for brands to innovate within the shoe polish category

#### **CATEGORY DATA**

Table 1 - Sales of Polishes by Category: Value 2019-2024

Table 2 - Sales of Polishes by Category: % Value Growth 2019-2024

Table 3 - NBO Company Shares of Polishes: % Value 2020-2024

Table 4 - LBN Brand Shares of Polishes: % Value 2021-2024

Table 5 - Forecast Sales of Polishes by Category: Value 2024-2029

Table 6 - Forecast Sales of Polishes by Category: % Value Growth 2024-2029

## Home Care in Argentina - Industry Overview

## **EXECUTIVE SUMMARY**

Home care in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for home care?

## MARKET INDICATORS

Table 7 - Households 2019-2024

### MARKET DATA

Table 8 - Sales of Home Care by Category: Value 2019-2024

Table 9 - Sales of Home Care by Category: % Value Growth 2019-2024

Table 10 - NBO Company Shares of Home Care: % Value 2020-2024

Table 11 - LBN Brand Shares of Home Care: % Value 2021-2024

Table 12 - Penetration of Private Label in Home Care by Category: % Value 2019-2024

Table 13 - Distribution of Home Care by Format: % Value 2019-2024

Table 14 - Distribution of Home Care by Format and Category: % Value 2024

Table 15 - Forecast Sales of Home Care by Category: Value 2024-2029

Table 16 - Forecast Sales of Home Care by Category: % Value Growth 2024-2029

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## **SOURCES**

Summary 1 - Research Sources

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