

# Cigarettes in the Netherlands

June 2025

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#### Cigarettes in the Netherlands - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Increasing excise duty leads to reduced cigarette consumption in the Netherlands Philip Morris Holland BV continues to lead sales, while improving its volume share The ban on tobacco sales through supermarkets benefits forecourt retailers and specialists

#### PROSPECTS AND OPPORTUNITIES

Growth will be further affected by regulatory changes and smoking prevalence Plans to limit sales channels will place further pressure on the sales of cigarettes Negative volume growth leaves little incentive and oppertunity for innovation

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Legislation

Legislative overview Summary 2 - Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products

#### PRODUCTION/IMPORTS/EXPORTS

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