



Euromonitor
International

Mobile Phones in Germany

August 2024

Table of Contents

Mobile Phones in Germany - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth for mobile phones due to reaching the end of the replacement cycle

Ranking remains unchanged, although Apple gains share on Samsung

Appliances and electronics specialists remains the main channel for smartphones, but retail e-commerce is growing

PROSPECTS AND OPPORTUNITIES

AI features and sustainability trend might influence smartphones in the forecast period

Germans value longevity and reliability in smartphones

Potential emergence of a reverse trend for feature phones

CATEGORY DATA

Table 1 - Sales of Mobile Phones by Category: Volume 2019-2024

Table 2 - Sales of Mobile Phones by Category: Value 2019-2024

Table 3 - Sales of Mobile Phones by Category: % Volume Growth 2019-2024

Table 4 - Sales of Mobile Phones by Category: % Value Growth 2019-2024

Table 5 - Sales of Smartphones by Screen Size: % Retail Volume 2021-2024

Table 6 - NBO Company Shares of Mobile Phones: % Volume 2020-2024

Table 7 - LBN Brand Shares of Mobile Phones: % Volume 2021-2024

Table 8 - Distribution of Mobile Phones by Channel: % Volume 2019-2024

Table 9 - Forecast Sales of Mobile Phones by Category: Volume 2024-2029

Table 10 - Forecast Sales of Mobile Phones by Category: Value 2024-2029

Table 11 - Forecast Sales of Mobile Phones by Category: % Volume Growth 2024-2029

Table 12 - Forecast Sales of Mobile Phones by Category: % Value Growth 2024-2029

Table 13 - Forecast Sales of Smartphones by Screen Size: % Retail Volume 2024-2029

Consumer Electronics in Germany - Industry Overview

EXECUTIVE SUMMARY

Consumer electronics in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer electronics?

MARKET DATA

Table 14 - Sales of Consumer Electronics by Category: Volume 2019-2024

Table 15 - Sales of Consumer Electronics by Category: Value 2019-2024

Table 16 - Sales of Consumer Electronics by Category: % Volume Growth 2019-2024

Table 17 - Sales of Consumer Electronics by Category: % Value Growth 2019-2024

Table 18 - NBO Company Shares of Consumer Electronics: % Volume 2020-2024

Table 19 - LBN Brand Shares of Consumer Electronics: % Volume 2021-2024

Table 20 - Distribution of Consumer Electronics by Channel: % Volume 2019-2024

Table 21 - Forecast Sales of Consumer Electronics by Category: Volume 2024-2029

Table 22 - Forecast Sales of Consumer Electronics by Category: Value 2024-2029

Table 23 - Forecast Sales of Consumer Electronics by Category: % Volume Growth 2024-2029

Table 24 - Forecast Sales of Consumer Electronics by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/mobile-phones-in-germany/report.