



Euromonitor
International

Polishes in Indonesia

February 2024

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Polishes in Indonesia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Polishes sees a rather sluggish and static performance, due to strong consolidation in the subcategories

Low levels of marketing or innovation contribute to flat sales

SC Johnson & Son has an unbeatable stronghold over polishes overall

PROSPECTS AND OPPORTUNITIES

Steady sales expected for shoe polish, however, with challenges also coming from evolving fashion trends

Sales in furniture polish and metal polish will be largely driven by urbanisation

The global giants will maintain their dominance, deterring new entrants to the category

CATEGORY DATA

Table 1 - Sales of Polishes by Category: Value 2018-2023

Table 2 - Sales of Polishes by Category: % Value Growth 2018-2023

Table 3 - NBO Company Shares of Polishes: % Value 2019-2023

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Home Care in Indonesia - Industry Overview

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Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

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MARKET DATA

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DISCLAIMER

SOURCES

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