



# Consumer Foodservice By Location in the US

February 2024

Table of Contents

## Consumer Foodservice By Location in the US - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Continued growth of drive-through encourages the opening of stand-alone locations

Fans return to dining at sports stadiums, leading to opportunities for concession operators

Grocery retailers meet consumers' demand for convenience, value and experiences in foodservice offerings

#### PROSPECTS AND OPPORTUNITIES

Convenience stores are moving foodservice to the forefront

Rural, suburban and smaller city markets are becoming increasingly attractive to consumer foodservice chains

#### CATEGORY DATA

Table 1 - Consumer Foodservice by Location: Units/Outlets 2018-2023

Table 2 - Sales in Consumer Foodservice by Location: Number of Transactions 2018-2023

Table 3 - Sales in Consumer Foodservice by Location: Foodservice Value 2018-2023

Table 4 - Consumer Foodservice by Location: % Units/Outlets Growth 2018-2023

Table 5 - Sales in Consumer Foodservice by Location: % Transaction Growth 2018-2023

Table 6 - Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2018-2023

Table 7 - Consumer Foodservice through Standalone: Units/Outlets 2018-2023

Table 8 - Sales in Consumer Foodservice through Standalone: Number of Transactions 2018-2023

Table 9 - Sales in Consumer Foodservice through Standalone: Foodservice Value 2018-2023

Table 10 - Consumer Foodservice through Standalone: % Units/Outlets Growth 2018-2023

Table 11 - Sales in Consumer Foodservice through Standalone: % Transaction Growth 2018-2023

Table 12 - Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2018-2023

Table 13 - Consumer Foodservice through Leisure: Units/Outlets 2018-2023

Table 14 - Sales in Consumer Foodservice through Leisure: Number of Transactions 2018-2023

Table 15 - Sales in Consumer Foodservice through Leisure: Foodservice Value 2018-2023

Table 16 - Consumer Foodservice through Leisure: % Units/Outlets Growth 2018-2023

Table 17 - Sales in Consumer Foodservice through Leisure: % Transaction Growth 2018-2023

Table 18 - Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2018-2023

Table 19 - Consumer Foodservice through Retail: Units/Outlets 2018-2023

Table 20 - Sales in Consumer Foodservice through Retail: Number of Transactions 2018-2023

Table 21 - Sales in Consumer Foodservice through Retail: Foodservice Value 2018-2023

Table 22 - Consumer Foodservice through Retail: % Units/Outlets Growth 2018-2023

Table 23 - Sales in Consumer Foodservice through Retail: % Transaction Growth 2018-2023

Table 24 - Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2018-2023

Table 25 - Consumer Foodservice through Lodging: Units/Outlets 2018-2023

Table 26 - Sales in Consumer Foodservice through Lodging: Number of Transactions 2018-2023

Table 27 - Sales in Consumer Foodservice through Lodging: Foodservice Value 2018-2023

Table 28 - Consumer Foodservice through Lodging: % Units/Outlets Growth 2018-2023

Table 29 - Sales in Consumer Foodservice through Lodging: % Transaction Growth 2018-2023

Table 30 - Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2018-2023

Table 31 - Consumer Foodservice through Travel: Units/Outlets 2018-2023

Table 32 - Sales in Consumer Foodservice through Travel: Number of Transactions 2018-2023

Table 33 - Sales in Consumer Foodservice through Travel: Foodservice Value 2018-2023

Table 34 - Consumer Foodservice through Travel: % Units/Outlets Growth 2018-2023

Table 35 - Sales in Consumer Foodservice through Travel: % Transaction Growth 2018-2023

Table 36 - Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2018-2023

Table 37 - Forecast Consumer Foodservice by Location: Units/Outlets 2023-2028

Table 38 - Forecast Sales in Consumer Foodservice by Location: Number of Transactions 2023-2028

Table 39 - Forecast Sales in Consumer Foodservice by Location: Foodservice Value 2023-2028

Table 40 - Forecast Consumer Foodservice by Location: % Units/Outlets Growth 2023-2028

Table 41 - Forecast Sales in Consumer Foodservice by Location: % Transaction Growth 2023-2028

Table 42 - Forecast Sales in Consumer Foodservice by Location: % Foodservice Value Growth 2023-2028

Table 43 - Forecast Consumer Foodservice through Standalone: Units/Outlets 2023-2028

Table 44 - Forecast Sales in Consumer Foodservice through Standalone: Number of Transactions 2023-2028

Table 45 - Forecast Sales in Consumer Foodservice through Standalone: Foodservice Value 2023-2028

Table 46 - Forecast Consumer Foodservice through Standalone: % Units/Outlets Growth 2023-2028

Table 47 - Forecast Sales in Consumer Foodservice through Standalone: % Transaction Growth 2023-2028

Table 48 - Forecast Sales in Consumer Foodservice through Standalone: % Foodservice Value Growth 2023-2028

Table 49 - Forecast Consumer Foodservice through Leisure: Units/Outlets 2023-2028

Table 50 - Forecast Sales in Consumer Foodservice through Leisure: Number of Transactions 2023-2028

Table 51 - Forecast Sales in Consumer Foodservice through Leisure: Foodservice Value 2023-2028

Table 52 - Forecast Consumer Foodservice through Leisure: % Units/Outlets Growth 2023-2028

Table 53 - Forecast Sales in Consumer Foodservice through Leisure: % Transaction Growth 2023-2028

Table 54 - Forecast Sales in Consumer Foodservice through Leisure: % Foodservice Value Growth 2023-2028

Table 55 - Forecast Consumer Foodservice through Retail: Units/Outlets 2023-2028

Table 56 - Forecast Sales in Consumer Foodservice through Retail: Number of Transactions 2023-2028

Table 57 - Forecast Sales in Consumer Foodservice through Retail: Foodservice Value 2023-2028

Table 58 - Forecast Consumer Foodservice through Retail: % Units/Outlets Growth 2023-2028

Table 59 - Forecast Sales in Consumer Foodservice through Retail: % Transaction Growth 2023-2028

Table 60 - Forecast Sales in Consumer Foodservice through Retail: % Foodservice Value Growth 2023-2028

Table 61 - Forecast Consumer Foodservice through Lodging: Units/Outlets 2023-2028

Table 62 - Forecast Sales in Consumer Foodservice through Lodging: Number of Transactions 2023-2028

Table 63 - Forecast Sales in Consumer Foodservice through Lodging: Foodservice Value 2023-2028

Table 64 - Forecast Consumer Foodservice through Lodging: % Units/Outlets Growth 2023-2028

Table 65 - Forecast Sales in Consumer Foodservice through Lodging: % Transaction Growth 2023-2028

Table 66 - Forecast Sales in Consumer Foodservice through Lodging: % Foodservice Value Growth 2023-2028

Table 67 - Forecast Consumer Foodservice through Travel: Units/Outlets 2023-2028

Table 68 - Forecast Sales in Consumer Foodservice through Travel: Number of Transactions 2023-2028

Table 69 - Forecast Sales in Consumer Foodservice through Travel: Foodservice Value 2023-2028

Table 70 - Forecast Consumer Foodservice through Travel: % Units/Outlets Growth 2023-2028

Table 71 - Forecast Sales in Consumer Foodservice through Travel: % Transaction Growth 2023-2028

Table 72 - Forecast Sales in Consumer Foodservice through Travel: % Foodservice Value Growth 2023-2028

## Consumer Foodservice in the US - Industry Overview

### EXECUTIVE SUMMARY

Consumer foodservice in 2023: The big picture

2023 key trends

Competitive landscape

Independent foodservice developments

What next for consumer foodservice?

### MARKET DATA

Table 73 - Units, Transactions and Value Sales in Consumer Foodservice 2018-2023

Table 74 - Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2018-2023

Table 75 - Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2023

Table 76 - Consumer Foodservice by Independent vs Chained: % Foodservice Value 2018-2023

Table 77 - Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2018-2023

Table 78 - Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2023

Table 79 - Sales in Consumer Foodservice by Location: % Foodservice Value 2018-2023

Table 80 - Sales in Consumer Foodservice by Fulfillment: Foodservice Value 2018-2023

Table 81 - Sales in Consumer Foodservice by Fulfillment: % Foodservice Value Growth 2018-2023

Table 82 - GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2019-2023

Table 83 - GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2020-2023

Table 84 - GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2023

Table 85 - Forecast Units, Transactions and Value Sales in Consumer Foodservice 2023-2028

Table 86 - Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2023-2028

## DISCLAIMER

## SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/consumer-foodservice-by-location-in-the-us/report](http://www.euromonitor.com/consumer-foodservice-by-location-in-the-us/report).