

# **Baked Goods in South Africa**

December 2024

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#### Baked Goods in South Africa - Category analysis

## **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Intense competition and constrained market environment lead to another year of decline Health and wellness trend drives up demand for flat bread and fortified options Gradual shifts in consumers' purchasing behaviour influences distribution

# PROSPECTS AND OPPORTUNITIES

Affordability expected to remain leading demand driver for bread as volatile global wheat prices persist Tiger Consumer Brands calls for local partnership to reduce imports and boost local production Private label set to continue lead innovation within cakes and pastries

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