



**Euromonitor
International**

Full-Service Restaurants in Austria

February 2025

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Outlet numbers decline, however, transactions and value growth remain positive
Leader XXXLutz KG benefits from the struggles of its main competitor in 2024
Le Burger records strong growth while focusing on its ongoing expansion

PROSPECTS AND OPPORTUNITIES

A slow down for foodservice value growth is expected across the forecast period
Criticism towards third-party ordering and delivery platforms will grow across the forecast period
A number of domestic brands have strong potential to expand across the forecast period

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Consumer Foodservice in Austria - Industry Overview

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