



**Euromonitor  
International**

# Sauces, Dips and Condiments in Indonesia

January 2025

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

- Chili sauces faces volume contraction amid rising raw material costs
- Unilever continues to lead the market, as mushroom-based stock cubes and powders gain traction
- Offline retail remains preferred channel for sauces, dips, and condiments

PROSPECTS AND OPPORTUNITIES

- Growth will be driven by convenience and foodservice expansion
- Other sauces, dips, and condiments will face challenges amid evolving consumer habits and growing competition
- Mayonnaise and salad dressings to lead volume growth

CATEGORY DATA

- Table 1 - Sales of Sauces, Dips and Condiments by Category: Volume 2019-2024
- Table 2 - Sales of Sauces, Dips and Condiments by Category: Value 2019-2024
- Table 3 - Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2019-2024
- Table 4 - Sales of Sauces, Dips and Condiments by Category: % Value Growth 2019-2024
- Table 5 - Sales of Liquid Recipe Sauces by Type: % Value 2019-2024
- Table 6 - Sales of Other Sauces and Condiments by Type: Rankings 2019-2024
- Table 7 - NBO Company Shares of Sauces, Dips and Condiments: % Value 2020-2024
- Table 8 - LBN Brand Shares of Sauces, Dips and Condiments: % Value 2021-2024
- Table 9 - Distribution of Sauces, Dips and Condiments by Format: % Value 2019-2024
- Table 10 - Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2024-2029
- Table 11 - Forecast Sales of Sauces, Dips and Condiments by Category: Value 2024-2029
- Table 12 - Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2024-2029
- Table 13 - Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2024-2029

Cooking Ingredients and Meals in Indonesia - Industry Overview

EXECUTIVE SUMMARY

- Cooking ingredients and meals in 2024: The big picture
- Key trends in 2024
- Competitive landscape
- Channel developments
- What next for cooking ingredients and meals?

MARKET DATA

- Table 14 - Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024
- Table 15 - Sales of Cooking Ingredients and Meals by Category: Value 2019-2024
- Table 16 - Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024
- Table 17 - Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024
- Table 18 - NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024
- Table 19 - LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024
- Table 20 - Penetration of Private Label by Category: % Value 2019-2024
- Table 21 - Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024
- Table 22 - Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029
- Table 23 - Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029
- Table 24 - Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029
- Table 25 - Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029

DISCLAIMER

## SOURCES

### Summary 1 - Research Sources

#### About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/sauces-dips-and-condiments-in-indonesia/report](http://www.euromonitor.com/sauces-dips-and-condiments-in-indonesia/report).