



Euromonitor
International

Computers and Peripherals in Malaysia

July 2024

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

- Sluggish demand amid economic uncertainty and replacement/upgrade delays
- Local consumers tighten spending as the new sales and service tax (SST) takes effect on 1 March 2024
- Gaming computers to aid category as esports turns mainstream

PROSPECTS AND OPPORTUNITIES

- Cannibalisation to limit retail volume growth potential
- E-commerce sales on the rise but appliances and electronics specialists retain strong appeal
- “Green” and paperless initiatives to hurt the demand for new printers, laptops and monitors

CATEGORY DATA

- Table 1 - Sales of Computers and Peripherals by Category: Volume 2019-2024
- Table 2 - Sales of Computers and Peripherals by Category: Value 2019-2024
- Table 3 - Sales of Computers and Peripherals by Category: % Volume Growth 2019-2024
- Table 4 - Sales of Computers and Peripherals by Category: % Value Growth 2019-2024
- Table 5 - Sales of Computers by Category: Business Volume 2019-2024
- Table 6 - Sales of Computers by Category: Business Value MSP 2019-2024
- Table 7 - Sales of Computers by Category: Business Volume Growth 2019-2024
- Table 8 - Sales of Computers by Category: Business Value MSP Growth 2019-2024
- Table 9 - NBO Company Shares of Computers and Peripherals: % Volume 2020-2024
- Table 10 - LBN Brand Shares of Computers and Peripherals: % Volume 2021-2024
- Table 11 - Distribution of Computers and Peripherals by Channel: % Volume 2019-2024
- Table 12 - Forecast Sales of Computers and Peripherals by Category: Volume 2024-2029
- Table 13 - Forecast Sales of Computers and Peripherals by Category: Value 2024-2029
- Table 14 - Forecast Sales of Computers and Peripherals by Category: % Volume Growth 2024-2029
- Table 15 - Forecast Sales of Computers and Peripherals by Category: % Value Growth 2024-2029
- Table 16 - Forecast Sales of Computers by Category: Business Volume 2024-2029
- Table 17 - Forecast Sales of Computers by Category: Business Value MSP 2024-2029
- Table 18 - Forecast Sales of Computers by Category: Business Volume Growth 2024-2029
- Table 19 - Forecast Sales of Computers by Category: Business Value MSP Growth 2024-2029

Consumer Electronics in Malaysia - Industry Overview

EXECUTIVE SUMMARY

- Consumer electronics in 2024: The big picture
- 2024 key trends
- Competitive landscape
- Retailing developments
- What next for consumer electronics?

MARKET DATA

- Table 20 - Sales of Consumer Electronics by Category: Volume 2019-2024
- Table 21 - Sales of Consumer Electronics by Category: Value 2019-2024
- Table 22 - Sales of Consumer Electronics by Category: % Volume Growth 2019-2024
- Table 23 - Sales of Consumer Electronics by Category: % Value Growth 2019-2024
- Table 24 - NBO Company Shares of Consumer Electronics: % Volume 2020-2024
- Table 25 - LBN Brand Shares of Consumer Electronics: % Volume 2021-2024
- Table 26 - Distribution of Consumer Electronics by Channel: % Volume 2019-2024
- Table 27 - Forecast Sales of Consumer Electronics by Category: Volume 2024-2029
- Table 28 - Forecast Sales of Consumer Electronics by Category: Value 2024-2029

Table 29 - Forecast Sales of Consumer Electronics by Category: % Volume Growth 2024-2029

Table 30 - Forecast Sales of Consumer Electronics by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/computers-and-peripherals-in-malaysia/report.