



Euromonitor
International

Sauces, Dips and Condiments in Bolivia

October 2024

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Retail volume sales constrained by increased demand for unpackaged varieties
Stock cubes and powders is the fastest growing category in volume terms
Industrias Venado remains dominant but faces greater threat from cheaper brands

PROSPECTS AND OPPORTUNITIES

Smaller domestic players expected to fare well in herbs and spices
Shortages of fresh tomatoes will continue to buoy demand for processed alternatives
Chili sauces with more exotic international flavours set to gain popularity

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Cooking Ingredients and Meals in Bolivia - Industry Overview

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