

# **Baked Goods in Italy**

October 2024

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#### Baked Goods in Italy - Category analysis

## **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Baked goods maintains value sales while volume is flat, although the category is robustly adaptive The traditional piadina sees a high-protein makeover to meet health and wellness trends Packaged cakes sees a variety of new product launches, as players adapt their recipes to suit evolving tastes

#### PROSPECTS AND OPPORTUNITIES

Frozen Nutella Croissants are cited as a product to watch

Unpackaged leavened bread expected to return to growth, as consumers will continue to value artisanal products Ongoing health and wellness based innovations expected in packaged cakes

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