

Nappies/Diapers/Pants in Argentina

March 2025

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Nappies/Diapers/Pants in Argentina - Category analysis

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2024 DEVELOPMENTS

The economic downturn and declining birth rate challenge sales in 2024 Procter & Gamble retains its lead while the market remains controlled by three players Hypermarkets lose share to small local grocers as the price gap shrinks

PROSPECTS AND OPPORTUNITIES

Brands are expected to implement a trade-up and trade-more strategy to tackle the low birth rate Pañaleras and retail e-commerce create strong opportunities for ongoing growth Players are set to focus on premiumisation to bolster retail value growth

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Tissue and Hygiene in Argentina - Industry Overview

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