



Sauces, Dips and Condiments in Belgium

October 2024

Table of Contents

Sauces, Dips and Condiments in Belgium - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Home cooking leads to positive results for bouillon, tomato pastes and purées

Innovations and seasonal campaigns drive growth on the sauces landscape

Unilever retains its lead, while sustainability is growing in importance

PROSPECTS AND OPPORTUNITIES

Aperitif and indulgence trends drive growth in table sauces and dips

A decline in home cooking impacts sales of bouillon and tomato pastes and purées

Branded products gain ground as premiumisation and health trends shape buying habits

CATEGORY DATA

Table 1 - Sales of Sauces, Dips and Condiments by Category: Volume 2019-2024

Table 2 - Sales of Sauces, Dips and Condiments by Category: Value 2019-2024

Table 3 - Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2019-2024

Table 4 - Sales of Sauces, Dips and Condiments by Category: % Value Growth 2019-2024

Table 5 - Sales of Liquid Recipe Sauces by Type: % Value 2019-2024

Table 6 - Sales of Other Sauces and Condiments by Type: Rankings 2019-2024

Table 7 - NBO Company Shares of Sauces, Dips and Condiments: % Value 2020-2024

Table 8 - LBN Brand Shares of Sauces, Dips and Condiments: % Value 2021-2024

Table 9 - Distribution of Sauces, Dips and Condiments by Format: % Value 2019-2024

Table 10 - Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2024-2029

Table 11 - Forecast Sales of Sauces, Dips and Condiments by Category: Value 2024-2029

Table 12 - Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2024-2029

Table 13 - Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2024-2029

Cooking Ingredients and Meals in Belgium - Industry Overview

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 14 - Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024

Table 15 - Sales of Cooking Ingredients and Meals by Category: Value 2019-2024

Table 16 - Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024

Table 17 - Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024

Table 18 - NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024

Table 19 - LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024

Table 20 - Penetration of Private Label by Category: % Value 2019-2024

Table 21 - Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024

Table 22 - Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029

Table 23 - Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029

Table 24 - Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029

Table 25 - Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sauces-dips-and-condiments-in-belgium/report.