

# Hot Drinks Packaging in the Philippines

April 2024

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## Hot Drinks Packaging in the Philippines - Category analysis

#### **KEY DATA FINDINGS**

### 2023 DEVELOPMENTS

Flexible aluminium/plastic remains the dominant pack type

Premium products sales increase as consumers want café experience at home

Small pack sizes are preferred among consumers

## PROSPECTS AND OPPORTUNITIES

Health consciousness and sustainability will remain key trends

Smart packaging will gain in popularity, but flexible aluminium/plastic will continue to dominate

## Hot Drinks Packaging in the Philippines - Company Profiles

## Packaging Industry in the Philippines - Industry Overview

## **EXECUTIVE SUMMARY**

Packaging in 2023: The big picture

2023 key trends

HDPE bottles preferred in chilli sauces packaging due to their durability

PET bottles lead soft drinks and flexible aluminium/plastic hot drinks in the Philippines

Increasing packaging unit volumes for folding cartons due to premium presentations in whiskies

Squeezable plastic tubes growing in the packaging of conditioners and treatments

Metal tins the favoured format for car air fresheners for their stackability and functionality

#### PACKAGING LEGISLATION

Philippines FDA issues guidelines on voluntary certification of packaging for prepackaged food The Philippines moves to regulate single-use plastics with new bill

### RECYCLING AND THE ENVIRONMENT

Focus on recycling to reduce virgin plastic in the environment The Philippines amends EPR Act to combat plastic waste

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