



Sauces, Dips and Condiments in Estonia

October 2024

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KEY DATA FINDINGS

2024 DEVELOPMENTS

- Overall volume sales unchanged in 2024
- Soy sauce registers highest volume growth
- Põltsamaa Felix continues to lead

PROSPECTS AND OPPORTUNITIES

- Rising popularity of Asian cuisine to benefit soy and fish sauces
- Weak performance for mayonnaise
- Clean ingredients increasingly important

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Cooking Ingredients and Meals in Estonia - Industry Overview

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