

# Beer in the US

June 2025

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# Beer in the US - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Rising prices and economic challenges drive down volumes AB InBev stays out in front, while Crown Imports gains share Regulations continue to play key role in distribution landscape

#### PROSPECTS AND OPPORTUNITIES

Non alcoholic beer remains a bright spot Threat from cannabinoid beverages Demand for non/low alcohol beer driving experimentation

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# Alcoholic Drinks in the US - Industry Overview

#### EXECUTIVE SUMMARY

Alcoholic drinks in 2024: The big picture 2024 key trends Competitive landscape Retail developments On-trade vs off-trade split What next for alcoholic drinks?

#### MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

#### TAXATION AND DUTY LEVIES

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Contraband/parallel trade Duty free Cross-border/private imports

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