

# Cider/Perry in Bolivia

June 2025

Table of Contents

# Cider/Perry in Bolivia - Category analysis

## **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Holiday traditions and affordability fuel seasonal cider sales in Bolivia, with growing demand for non-alcoholic options Dicon's Cereser brand leads Bolivia's cider market in 2024 Traditional retail drives cider sales amid lower contraband activity

## PROSPECTS AND OPPORTUNITIES

Potential to expand cider consumption beyond festive toasting occasions Non-alcoholic ciders are expected to continue their growth trajectory Likely introduction of low-priced ciders, thanks to new trade agreements

#### CATEGORY DATA

Table 1 - Sales of Cider/Perry: Total Volume 2019-2024Table 2 - Sales of Cider/Perry: Total Value 2019-2024Table 3 - Sales of Cider/Perry: % Total Volume Growth 2019-2024Table 4 - Sales of Cider/Perry: % Total Value Growth 2019-2024Table 5 - Sales of Cider/Perry by Off-trade vs On-trade: Volume 2019-2024Table 6 - Sales of Cider/Perry by Off-trade vs On-trade: Value 2019-2024Table 7 - Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2019-2024Table 8 - Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2019-2024Table 9 - GBO Company Shares of Cider/Perry: % Total Volume 2020-2024Table 10 - NBO Company Shares of Cider/Perry: % Total Volume 2020-2024Table 11 - LBN Brand Shares of Cider/Perry: % Total Volume 2021-2024Table 12 - Forecast Sales of Cider/Perry: Total Volume 2024-2029Table 13 - Forecast Sales of Cider/Perry: % Total Volume Growth 2024-2029Table 14 - Forecast Sales of Cider/Perry: % Total Volume Growth 2024-2029Table 15 - Forecast Sales of Cider/Perry: % Total Volume Growth 2024-2029

# Alcoholic Drinks in Bolivia - Industry Overview

#### EXECUTIVE SUMMARY

Alcoholic drinks in 2024: The big picture 2024 key trends Competitive landscape Retail developments On-trade vs off-trade split What next for alcoholic drinks?

#### MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

# TAXATION AND DUTY LEVIES

# **OPERATING ENVIRONMENT**

Contraband/parallel trade

Duty free Cross-border/private imports Key New Product Launches Outlook

#### MARKET INDICATORS

Table 16 - Retail Consumer Expenditure on Alcoholic Drinks 2019-2024

#### MARKET DATA

Table 17 - Sales of Alcoholic Drinks by Category: Total Volume 2019-2024
Table 18 - Sales of Alcoholic Drinks by Category: Total Value 2019-2024
Table 19 - Sales of Alcoholic Drinks by Category: % Total Volume Growth 2019-2024
Table 20 - Sales of Alcoholic Drinks by Category: % Total Value Growth 2019-2024
Table 21 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2024
Table 22 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2024
Table 23 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2024
Table 24 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2024
Table 25 - GBO Company Shares of Alcoholic Drinks by Format: % Off-trade Value 2019-2024
Table 26 - Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2024
Table 28 - Forecast Sales of Alcoholic Drinks by Category: Total Volume 2024-2029
Table 29 - Forecast Sales of Alcoholic Drinks by Category: Total Volume 2024-2029
Table 30 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2024-2029
Table 31 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2024-2029

#### DISCLAIMER

#### SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cider-perry-in-bolivia/report.