



Euromonitor  
International

# Cider/Perry in Latvia

June 2024

Table of Contents

## KEY DATA FINDINGS

### 2023 DEVELOPMENTS

Dynamic performance supported by hot summer  
Premium and non-alcoholic ciders emerge  
Somersby holds lead with popular apple and pear flavours

### PROSPECTS AND OPPORTUNITIES

Positive outlook for cider/perry  
Lighter options in greater demand due to health focus  
Premium cider to gain popularity in horeca

### CATEGORY DATA

Table 1 - Sales of Cider/Perry: Total Volume 2018-2023  
Table 2 - Sales of Cider/Perry: Total Value 2018-2023  
Table 3 - Sales of Cider/Perry: % Total Volume Growth 2018-2023  
Table 4 - Sales of Cider/Perry: % Total Value Growth 2018-2023  
Table 5 - Sales of Cider/Perry: Total Volume 2019-2023  
Table 6 - Sales of Cider/Perry: Total Value 2019-2023  
Table 7 - Sales of Cider/Perry by Off-trade vs On-trade: Volume 2018-2023  
Table 8 - Sales of Cider/Perry by Off-trade vs On-trade: Value 2018-2023  
Table 9 - Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2018-2023  
Table 10 - Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2018-2023  
Table 11 - Sales of Cider/Perry by Off-trade vs On-trade: Volume 2019-2023  
Table 12 - Sales of Cider/Perry by Off-trade vs On-trade: Value 2019-2023  
Table 13 - GBO Company Shares of Cider/Perry: % Total Volume 2019-2023  
Table 14 - NBO Company Shares of Cider/Perry: % Total Volume 2019-2023  
Table 15 - LBN Brand Shares of Cider/Perry: % Total Volume 2019-2023  
Table 16 - Forecast Sales of Cider/Perry: Total Volume 2023-2028  
Table 17 - Forecast Sales of Cider/Perry: Total Value 2023-2028  
Table 18 - Forecast Sales of Cider/Perry: % Total Volume Growth 2023-2028  
Table 19 - Forecast Sales of Cider/Perry: % Total Value Growth 2023-2028

## Alcoholic Drinks in Latvia - Industry Overview

### EXECUTIVE SUMMARY

Alcoholic drinks in 2023: The big picture  
2023 key trends  
Competitive landscape  
Retailing developments  
On-trade vs off-trade split  
What next for alcoholic drinks?

### MARKET BACKGROUND

Legislation  
Legal purchasing age and legal drinking age  
Drink driving  
Advertising  
Smoking ban  
Opening hours  
On-trade establishments

## TAXATION AND DUTY LEVIES

Summary 1 - Taxation and Duty Levies on Alcoholic Drinks 2023

## OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

## KEY NEW PRODUCT LAUNCHES

Outlook

## MARKET INDICATORS

Table 20 - Retail Consumer Expenditure on Alcoholic Drinks 2018-2023

## MARKET DATA

Table 21 - Sales of Alcoholic Drinks by Category: Total Volume 2018-2023

Table 22 - Sales of Alcoholic Drinks by Category: Total Value 2018-2023

Table 23 - Sales of Alcoholic Drinks by Category: % Total Volume Growth 2018-2023

Table 24 - Sales of Alcoholic Drinks by Category: % Total Value Growth 2018-2023

Table 25 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2023

Table 26 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2023

Table 27 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2023

Table 28 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2023

Table 29 - GBO Company Shares of Alcoholic Drinks: % Total Volume 2019-2023

Table 30 - Distribution of Alcoholic Drinks by Format: % Off-trade Value 2018-2023

Table 31 - Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2023

Table 32 - Forecast Sales of Alcoholic Drinks by Category: Total Volume 2023-2028

Table 33 - Forecast Sales of Alcoholic Drinks by Category: Total Value 2023-2028

Table 34 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2023-2028

Table 35 - Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2023-2028

## DISCLAIMER

## SOURCES

Summary 2 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/cider-perry-in-latvia/report](https://www.euromonitor.com/cider-perry-in-latvia/report).

