

# Home Care Packaging in South Korea

July 2024

**Table of Contents** 

## Home Care Packaging in South Korea - Category analysis

## **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

HDPE bottles remain the most popular pack type for laundry care products

Strong growth for blister and strip packs in spray/aerosol air fresheners amidst sustainability concerns about metal aerosol cans Large pack sizes remain popular in laundry care products as consumers seek value

## PROSPECTS AND OPPORTUNITIES

Other plastic bottles to gain share in liquid fabric softeners due to their convenience and sustainability

Larger pack sizes expected to grow in surface care on the back of heightened hygiene awareness levels in South Korea

## Home Care Packaging in South Korea - Company Profiles

## Packaging Industry in South Korea - Industry Overview

## **EXECUTIVE SUMMARY**

Packaging in 2023: The big picture

2023 key trends

Flexible plastic is the preferred pack type in meals and soups packaging due to its cost-effectiveness and convenience

Rigid plastic maintains its dominance in overall soft drinks packaging

PET bottles grow as a pack type for beer in larger pack sizes, owing to practicality considerations

Small pack sizes continue to dominate beauty and personal care due to consumer preferences

HDPE bottles remain the most popular pack type for laundry care products in South Korea for their versatility and protective properties

## PACKAGING LEGISLATION

Registration for recycled packaging claims made mandatory for food and beverage manufacturers

## RECYCLING AND THE ENVIRONMENT

Seoul Dairy Cooperative shifts to pressure-sensitive labels to increase the recyclability of its PET bottles

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
  trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
  country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/home-care-packaging-in-south-korea/report.