

# Cider/Perry in the United Arab Emirates

June 2025

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## Cider/Perry in the United Arab Emirates - Category analysis

## **KEY DATA FINDINGS**

## 2024 DEVELOPMENTS

Non-alcoholic cider/perry sees stronger growth from a low base Strongbow fuels growth in cider/perry Drinks specialists dominate off-trade sales, but the on-trade dominates

## PROSPECTS AND OPPORTUNITIES

Cider/perry set to remain a niche category, with some upsides Greater fragmentation expected as flavour variety expands to attract consumers Innovation potential lies in the non-alcoholic space

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## EXECUTIVE SUMMARY

Alcoholic drinks in 2024: The big picture 2024 key trends Competitive landscape Retail developments On-trade vs off-trade split What next for alcoholic drinks?

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Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

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Contraband/parallel trade

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