



Dairy Packaging in Germany

June 2024

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KEY DATA FINDINGS

2023 DEVELOPMENTS

Thin wall plastic containers dominates dairy packaging due to cost-effectiveness

Brick liquid cartons continues to lead the way in milk packaging, for its environmental benefits

1,000ml pack size continues to be the leading choice for its convenience

PROSPECTS AND OPPORTUNITIES

Adoption of flexible paper in butter and spreads, and surge in cheese packaging volumes

Plastic bottles used for milk products to be added to Germany's deposit system from 2024

Dairy Packaging in Germany - Company Profiles

Packaging Industry in Germany - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2023: The big picture

2023 key trends

Thin wall plastic containers continue to dominate dairy packaging owing to their cost effectiveness

Smaller pack sizes preferred for soft drinks as consumers prioritise portion control

PET bottles emerge as a popular pack type for affordable beer due to cost effectiveness

Smaller pack sizes continue to dominate skin care packaging owing to convenience and consumer preferences

Toilet care packaging declining amidst sustainability concerns

PACKAGING LEGISLATION

New regulations introduced making large-scale recyclability mandatory for various packaging materials

EU sets new packaging reduction targets to prioritise waste reduction

RECYCLING AND THE ENVIRONMENT

Reusable packaging and tableware mandated for foodservice industry in 2023

Germany continues to retain its position as the top recycler in the world

Table 1 - Overview of Packaging Recycling and Recovery in Germany: 2021/2022 and Targets for 2023

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