

# Alcoholic Drinks Packaging in Brazil

September 2024

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# Alcoholic Drinks Packaging in Brazil - Category analysis

# **KEY DATA FINDINGS**

### 2023 DEVELOPMENTS

Metal beverage cans and glass bottles go head-to-head across lager categories Glass bottles and folding cartons lead premium spirits Larger pack sizes preferred in brandy and cognac, and rum

### PROSPECTS AND OPPORTUNITIES

Growth of metal beverage cans and glass bottles in non/low alcohol beer Expansion of composite containers and folding cartons in spirits, and bag in box in wine

#### Alcoholic Drinks Packaging in Brazil - Company Profiles

# Packaging Industry in Brazil - Industry Overview

#### EXECUTIVE SUMMARY

Packaging in 2023: The big picture 2023 key trends Metal food cans the main packaging in processed fruit and vegetables in Brazil Flexible packaging leads the way in Brazilian hot drinks Metal beverage cans and glass bottles competing for share in lager in Brazil Sustainable packaging takes centre stage in Brazilian bath and shower Unilever leads the charge in recyclable plastic packaging initiatives in Brazil's home care market

# PACKAGING LEGISLATION

New regulations impacting the Brazilian packaging industry in 2023

#### RECYCLING AND THE ENVIRONMENT

Manufacturers embrace sustainable packaging solutions to enhance circularity

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