



Home Care Packaging in Canada

July 2024

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KEY DATA FINDINGS

2023 DEVELOPMENTS

HDPE bottles gain share in hand dishwashing due to their durability

New product launch helps PET bottles to gain share in liquid fabric softeners

Small pack sizes gain share in car air fresheners due to the convenience they offer consumers

PROSPECTS AND OPPORTUNITIES

Other rigid containers to gain share in liquid tablet detergents, boosted by a new product launch

Metal aerosol cans to see strong growth in window/glass cleaners due to their enhanced efficiency

Home Care Packaging in Canada - Company Profiles

Packaging Industry in Canada - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2023: The big picture

2023 key trends

Aluminium/plastic pouches gaining share in shelf stable seafood due to their convenience

Large pack sizes popular in plant-based milk

Glass bottles the main pack type in non-alcoholic wine due to consumer preferences

Small pack sizes gaining share in beauty and personal care products due to their convenience

rPET gains share in soft drinks due to strong infrastructure and cost effectiveness

PACKAGING LEGISLATION

New rules drafted to improve recycling of plastic packaging

Nutritional labels to be introduced to ensure quality and increase awareness

RECYCLING AND THE ENVIRONMENT

Sustainability gains momentum in alcoholic drinks due to new product launches

Folding cartons to gain share as a move towards sustainability

Convenient packing to gain popularity due to rise in on-the-go consumption

Table 1 - Overview of Packaging Recycling and Recovery in Canada: 2021/2022 and Targets for 2023

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