

# Wine in China

June 2025

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# Wine in China - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Revival in wine industry is supported by trade policy changes and shifting consumer preferences Innovations from traditional local and international brands boosts wine appeal Supermarkets and retail e-commerce propels distribution of wine

#### PROSPECTS AND OPPORTUNITIES

Stable growth expected for wine category over 2025

Affordable wines will be sought after by consumers

Product innovation is expected to expand consumption among younger adults

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# Alcoholic Drinks in China - Industry Overview

# **EXECUTIVE SUMMARY**

Alcoholic drinks in 2024: The big picture 2024 key trends Competitive landscape Retail developments On-trade vs off-trade split

What next for alcoholic drinks?

# MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

#### TAXATION AND DUTY LEVIES

#### OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

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