

Consumer Lifestyles in Spain

June 2025

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CONSUMER LANDSCAPE

Consumer landscape in Spain 2025

PERSONAL TRAITS AND VALUES

Personal traits and values Consumers in Spain feel concerned that the cost of everyday items is going up Time with parents – most prioritised by Gen Z Consumers feel confident in displaying their true identity with friends and family Gen X feel it is important to experience cultures other than their own Younger generations are looking forward to a brighter future Personal traits and values survey highlights

HOME LIFE AND LEISURE TIME

Home life and leisure time Hobbies – popular home activity among millennial generational cohorts Consumers in Spain like engaging in personal interactions with friends Minimalistic design – home feature most desired by Gen Z Urban or inner-city location – external feature most desired by baby boomers Spaniards seek to maximise the benefits while minimising the cost when travelling

Home life and leisure time survey highlights

EATING AND DIETARY HABITS

Eating and dietary habits

Consumers look for healthy ingredients in food and beverages Younger generations more likely to claim they do not have time to cook Younger generations eat more snacks during the holidays or seasonal celebrations Baby boomers look for healthy ingredients in food and beverages Consumers are ready to pay more for products with health and nutritional properties Eating and dietary habits survey highlights

WORKING LIFE

Working life

Employee health and safety remains a high priority for all generations Spaniards want employment that provides time for both personal and work life Older generations want to contribute to the growth of a flourishing company Consumers expect to have flexible start and finish times in the future Working life survey highlights

HEALTH AND WELLNESS

Health and wellness Spaniards participate in walking or hiking Yoga most popular stress-reduction measure among baby boomers Health and nutritional properties the most influential product feature Younger consumers use apps to track health or fitness Health and wellness survey highlights

SHOPPING AND SPENDING

Shopping and spending Spaniards love searching for discounts Younger generations regularly buy themselves treats Older generations seek products with easy-to-understand labels Older generations make an effort to buy from locally-owned stores Consumers often sell used or second-hand items Millennials regularly write reviews for products or services Consumers in Spain highly trust friends and family recommendations Consumers in Spain expect to spend more on travel and holidays Gen X are concerned about their current monetary status Shopping and spending survey highlights

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