

Wound Care in Estonia

October 2024

Table of Contents

Wound Care in Estonia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Active lifestyles fuel increased demand for wound care products

Accessibility and popularity of sticking plasters and adhesive bandages

Beiersdorf AG leads wound care, followed by private label growth

PROSPECTS AND OPPORTUNITIES

Market saturation and growth potential in specialised wound care Private label products set to dominate the economy segment Rising demand for eco-friendly packaging in wound care

CATEGORY DATA

Table 1 - Sales of Wound Care by Category: Value 2019-2024

Table 2 - Sales of Wound Care by Category: % Value Growth 2019-2024

Table 3 - NBO Company Shares of Wound Care: % Value 2020-2024

Table 4 - LBN Brand Shares of Wound Care: % Value 2021-2024

Table 5 - Forecast Sales of Wound Care by Category: Value 2024-2029

Table 6 - Forecast Sales of Wound Care by Category: % Value Growth 2024-2029

Consumer Health in Estonia - Industry Overview

EXECUTIVE SUMMARY

Consumer health in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 7 - Consumer Expenditure on Health Goods and Medical Services: Value 2019-2024

Table 8 - Life Expectancy at Birth 2019-2024

MARKET DATA

Table 9 - Sales of Consumer Health by Category: Value 2019-2024

Table 10 - Sales of Consumer Health by Category: % Value Growth 2019-2024

Table 11 - NBO Company Shares of Consumer Health: % Value 2020-2024

Table 12 - LBN Brand Shares of Consumer Health: % Value 2021-2024

Table 13 - Penetration of Private Label by Category: % Value 2019-2024

Table 14 - Distribution of Consumer Health by Format: % Value 2019-2024

Table 15 - Distribution of Consumer Health by Format and Category: % Value 2024

Table 16 - Forecast Sales of Consumer Health by Category: Value 2024-2029

Table 17 - Forecast Sales of Consumer Health by Category: % Value Growth 2024-2029

APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

DISCLAIMER

DEFINITIONS

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/wound-care-in-estonia/report.