

Spirits in Spain

June 2025

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Spirits in Spain - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Sales of spirits stabilise in 2024 Market leaders in Spain are looking into innovative product lines to appeal to consumers On-trade leads spirits sales in Spain

PROSPECTS AND OPPORTUNITIES

Consumption of spirits to stabilise over the forecast period, with Gen Z set to influence market development Sales of non alcoholic spirits set to see continued growth over the forecast period Growing role for technology and sustainability

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Vodka, gin, other blended Scotch whisky, dark rum and white rum price band methodology Summary 1 - Benchmark Brands 2024

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Alcoholic Drinks in Spain - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2024: The big picture 2024 key trends Competitive landscape Retail developments On-trade vs off-trade split What next for alcoholic drinks?

MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

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Contraband/parallel trade Duty free Cross-border/private imports

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