

Bleach in Indonesia

February 2025

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Bleach in Indonesia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Bleach continues to wane as it faces increasing irrelevance and lack of innovation

BayClin and So Klin maintain category dominance in 2024

Sachet packaging formats appeal to rural and cost-conscious consumers

PROSPECTS AND OPPORTUNITIES

Bleach unlikely to regain lost ground during forecast period

Alternative products offer superior functionality to bleach

No major competitive landscape shifts anticipated for forecast period

CATEGORY DATA

Table 1 - Sales of Bleach: Value 2019-2024

Table 2 - Sales of Bleach: % Value Growth 2019-2024

Table 3 - NBO Company Shares of Bleach: % Value 2020-2024

Table 4 - LBN Brand Shares of Bleach: % Value 2021-2024

Table 5 - Forecast Sales of Bleach: Value 2024-2029

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Home Care in Indonesia - Industry Overview

EXECUTIVE SUMMARY

Home care in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

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MARKET DATA

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Table 11 - LBN Brand Shares of Home Care: % Value 2021-2024

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Table 14 - Distribution of Home Care by Format and Category: % Value 2024

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Table 16 - Forecast Sales of Home Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

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