

Vending in Hungary

March 2025

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Vending in Hungary - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Current value growth slows as inflation stabilises but trade remains buoyant New deposit return scheme drives up unit prices in soft drinks vending Franchise model supports swift expansion of Vendobox concept

PROSPECTS AND OPPORTUNITIES

Vending will continue to benefit from busy lifestyles and innovation in product mixes Coca-Cola expected to retain overall lead in value sales terms Hot drinks vending likely to see further improvements in coffee quality standards

CHANNEL DATA

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Retail in Hungary - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture Special retail tax continues to take a toll on large multinational chains Sustainability concerns remain influential as new deposit return scheme is launched What next for retail?

OPERATING ENVIRONMENT

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