

# Dairy Packaging in Colombia

June 2024

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## Dairy Packaging in Colombia - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Flexible plastic is the most popular dairy pack type due to its affordability

Cost-advantages of plastic pouches boosting their popularity in condensed milk

HDPE bottles and brick liquid cartons gaining share in yoghurt

## PROSPECTS AND OPPORTUNITIES

The 1,000ml pack size is expected to gain further share due to its cost-effectiveness Shaped liquid cartons will continue performing strongly in shelf stable milk packaging

## Dairy Packaging in Colombia - Company Profiles

## Packaging Industry in Colombia - Industry Overview

## **EXECUTIVE SUMMARY**

Packaging in 2023: The big picture

2023 key trends

Flexible plastic continues to grow in packaged food

PET bottles continue to dominate in soft drinks

Glass bottles dominate in alcoholic drinks, with brick liquid cartons seeing growth

Squeezable plastic tubes the leading pack type in beauty and personal care

Cost-effective, sustainable solutions gain traction in home care

#### PACKAGING LEGISLATION

Colombia bans a number of single-use plastics from 1 July 2024

## RECYCLING AND THE ENVIRONMENT

Monomaterial packaging fuels the rise of 100% recyclable solutions

Colombia embracing sustainable food delivery systems through eco-friendly packaging

Table 1 - Overview of Packaging Recycling and Recovery in Colombia: 2021/2022 and Targets for 2023

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